

# REPORTING SEASON CALENDAR



## February 2023



Current as of Tuesday 14<sup>th</sup> February 2023. Dates may be revised by the company.  
Amounts are shown in AUD.

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
25-Jan	KGN	KOGAN.COM LTD	F	-11.8	-34.61	1.17	\$4.67	HOLD
2-Feb	CNW	CIRRUS NETWORKS	F	3.2	0.37	-	\$0.04	BUY
2-Feb	COF	CENTURIA OFFICE RE	F	85	11.97	14.09	\$1.99	BUY
3-Feb	CCP	CREDIT CORP GROUP	I	93	131.85	69.13	\$21.29	HOLD
5-Feb	GNX	GENEX POWER LTD	F	4.7	-	-	\$0.08	Underperform

### Week 1 – (6<sup>th</sup> February – 10<sup>th</sup> February)

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
6-Feb	NCK	NICK SCALI	F	97.9	125.41	70.61	\$13.53	BUY
7-Feb	BLD	BORAL LIMITED	F	119.5	11.83	2.29	\$3.04	Underperform
7-Feb	RGN	REGION GROUP	F	184.7	11.76	15.16	\$2.49	Underperform
7-Feb	TCL	TRANSURBAN GROUP	F	491.6	24.97	57.09	\$13.17	Underperform
9-Feb	ST1	SPIRIT TECHNOLOGY	I	-	-	-	\$0.09	BUY
6-Feb	NCK	NICK SCALI	I	97.9	125.41	70.61	\$13.53	BUY
6-Feb	DXC	DEXUS CONVENIENCE	I	22.7	3.5	21.4	\$2.87	HOLD
7-Feb	RGN	REGION GROUP	I	184.7	11.76	15.16	\$2.49	Underperform
7-Feb	CNI	CENTURIA CAPITAL G	I	114	14.18	11.66	\$2.42	BUY
7-Feb	TCL	TRANSURBAN GROUP	I	491.6	24.97	57.09	\$13.17	Underperform
7-Feb	MQG	MACQUARIE GP LTD	I	5,179.70	1,283.16	695.37	\$187.49	HOLD

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
8-Feb	AMC	Amcor plc Ltd	I	1,654.10	113.9	72.87	\$19.24	BUY
8-Feb	BLD	BORAL LIMITED	I	119.5	11.83	2.29	\$3.04	Underperform
8-Feb	BWP	BWP TRUST	I	114.5	18	18.2	\$3.28	Underperform
8-Feb	DXI	DEXUS INDUSTRIA RE	I	54.9	17.03	16.43	\$2.93	HOLD
8-Feb	SUN	SUNCORP GROUP LTD	I	1,229.50	90.2	72.48	\$16.10	BUY
9-Feb	CLW	CHARTER HALL LONG	I	200.7	27.65	28.14	\$4.09	Underperform
9-Feb	MGR	MIRVAC GROUP	I	300.43	0.08	0.05	\$2.32	HOLD
9-Feb	AGL	AGL ENERGY	I	249.3	38.05	26.26	\$12.33	BUY
9-Feb	ARF	ARENA REIT	F	59.6	17.15	16.81	\$3.28	Underperform
9-Feb	MP1	MEGAPORT LTD	I	-26.6	-17.94	-	\$3.18	Underperform
10-Feb	NWS	NEWS CORP NEW	F	428.2	71.95	29.36	\$27.40	Underperform
10-Feb	REA	REA GROUP LIMITED	I	384.2	290.57	161.65	\$117.00	Underperform

**Week 2 – (13<sup>th</sup> February – 17<sup>th</sup> February)**

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
13-Feb	JBH	JB HI-FI	I	496.1	448.9	301.91	\$50.80	HOLD
13-Feb	AD8	AUDINATE GROUP LIM	F	-1.9	-1.78	-	\$4.59	Underperform
13-Feb	APX	APPEN LTD	I	-21.5	-180.31	-	\$2.80	HOLD
13-Feb	BPT	BEACH ENERGY LTD	I	405.3	18.09	4.39	\$2.50	BUY
13-Feb	IMD	IMDEX LTD	I	58.6	11.12	3.37	\$2.24	Underperform
13-Feb	LLC	LENDLEASE CORP LTD	I	264.6	34.92	12.21	\$8.25	HOLD
13-Feb	AZJ	AURIZON HOLDINGS	I	419.1	21.45	17.32	\$3.95	HOLD
13-Feb	IAG	INSURANCE AUST GRP	I	291.5	0.12	0.09	\$5.25	BUY
13-Feb	CAR	CARSALES.COM LTD	I	264.5	116.68	59.2	\$22.91	HOLD
13-Feb	EDV	ENDEAVOUR GROUP LT	I	567.3	31.91	22.66	\$5.63	Underperform
14-Feb	VCX	VICINITY CENTRES	I	596.4	12.92	10.89	\$1.98	HOLD
14-Feb	CQE	CHARTER HALL SOCIA	F	63.3	17.1	17.13	\$3.62	HOLD



Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
14-Feb	DXS	DEXUS	F	702.8	57.37	50.67	\$8.59	HOLD
14-Feb	PGH	PACT GROUP HLDGS L	F	51.8	17.54	4.76	\$2.35	BUY
14-Feb	RKN	RECKON	I	17	-	-	\$0.36	Underperform
14-Feb	SGF	SG FLEET GROUP LTD	F	83.8	-	15.65	\$3.65	BUY
14-Feb	VSL	VULCAN STEEL LIMIT	F	97.7	73.59	55.2	\$10.10	BUY
14-Feb	ANN	ANSELL	I	218.1	169.29	74.04	\$29.48	HOLD
14-Feb	BRG	BREVILLE GROUP LTD	I	113.3	80.29	32.31	\$20.84	Underperform
14-Feb	DXS	DEXUS	I	702.8	57.37	50.67	\$8.59	HOLD
14-Feb	SWM	SEVEN WEST MEDIA	I	158.7	10.29	1.56	\$0.91	BUY
14-Feb	CGF	CHALLENGER LIMITED	I	340.3	42.44	24.98	\$7.55	HOLD
14-Feb	CSL	CSL LTD	I	3,745.10	717.29	350.76	\$243.71	Underperform
14-Feb	SGM	SIMS LTD	I	123.7	62.37	26.05	\$16.42	HOLD
14-Feb	TPW	TEMPLE & WEBSTER G	I	7.6	6.4	-	\$5.30	HOLD
14-Feb	JHX	JAMES HARDIE INDUS	Q3 FY23				\$34.76	HOLD
15-Feb	CBA	CMNWLTH BK OF AUST	I	10,523.20	610.17	444.24	\$100.90	Underperform
15-Feb	SDR	SITEMINDER LTD	I	-38.6	-15.03	-	\$2.29	Underperform
15-Feb	COH	COCHLEAR LTD	I	299.7	440.77	316.5	\$182.76	Underperform
15-Feb	CPU	COMPUTERSHARE LTD	I	950.3	135.29	82.24	\$26.30	HOLD
15-Feb	CTD	CORPORATE TRAVEL	I	94.3	60.68	27.35	\$18.60	HOLD
15-Feb	EGG	ENERO GROUP LTD	F	-	-	-	\$3.92	BUY
15-Feb	FBU	FLETCHER BUILDING	F	448.4	50.35	36.76	\$7.02	BUY
15-Feb	FMG	FORTESCUE METALS G	I	6,774.50	221.79	176.46	\$21.69	HOLD
15-Feb	GUD	G.U.D. HOLDINGS	I	-	-	-	\$11.41	BUY
15-Feb	GWA	GWA GROUP LTD	I	50	18.29	15.25	\$2.55	BUY
15-Feb	NWL	NETWEALTH GROUP	I	68.4	28.16	23.33	\$10.27	Underperform
15-Feb	PME	PRO MEDICUS	I	58.7	57.21	27.03	\$44.10	Underperform

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
15-Feb	VCX	VICINITY CENTRES	I	596.4	12.92	10.89	\$1.98	HOLD
15-Feb	SVW	SEVEN GROUP HLDGS	F	650.4	176.59	46.03	\$27.15	BUY
15-Feb	SWM	SEVEN WEST MEDIA	I	158.7	10.29	1.56	\$0.91	BUY
15-Feb	TWE	TREASURY WINE ESTA	I	394.7	54.89	37.64	\$12.50	Underperform
15-Feb	WES	WESFARMERS LTD	I	2,447.80	217.65	186.4	\$47.58	HOLD
15-Feb	BMT	BEAMTREE HOLDINGS	F	-6.4	-2.76	-	\$0.22	Underperform
15-Feb	DTL	DATA 3 LTD	F	36.4	23.99	21.56	\$6.84	Underperform
15-Feb	OCL	OBJECTIVE CORP LTD	F	21.2	21.9	11.5	\$10.07	Underperform
15-Feb	RBL	REDBUBBLE LTD	F	-49	-20.82	-	\$0.44	Underperform
16-Feb	BAP	BAPCOR LTD	F	128.4	35.61	20.76	\$7.94	BUY
16-Feb	DRR	DETERRA ROYALTIES	F	155.4	29.44	29.4	\$4.10	Underperform
16-Feb	PPE	PEOPLEIN LTD	F	34	34.14	10	\$4.90	BUY
16-Feb	5GG	PENTANET LIMITED	I	-6.6	-2.09	-	\$0.08	Underperform
16-Feb	ABP	ABACUS PROPERTY GR	I	166.9	23.47	18.34	\$2.65	Underperform
16-Feb	AMP	AMP LIMITED	F	103.75	0.03	0.02	\$1.25	Underperform
16-Feb	ASX	ASX LTD	I	519.1	176.91	240.95	\$67.60	HOLD
16-Feb	BAP	BAPCOR LTD	I	128.4	35.61	20.76	\$7.94	BUY
16-Feb	BLX	BEACON LIGHTING GR	I	39.8	-	9.65	\$2.26	HOLD
16-Feb	CQR	CHARTER HALL RETAI	I	166.1	28.5	25.88	\$4.03	HOLD
16-Feb	CWY	CLEANAWAY WASTE MG	I	162.2	7.16	4.99	\$2.60	Underperform
16-Feb	DHG	DOMAIN HLDGS AUSTR	I	51.4	8.71	6.36	\$3.08	Underperform
16-Feb	DTL	DATA 3 LTD	F	36.4	23.99	21.56	\$6.84	Underperform
16-Feb	SXL	SOUTHERN CROSS MED	F	27.5	11.54	8.1	\$1.50	BUY
16-Feb	EVN	EVOLUTION MINING	I	344.6	18.43	4.12	\$4.00	BUY



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16-Feb	GMG	GOODMAN GROUP	I	1,781.30	93.61	30	\$17.72	Underperform
16-Feb	GOZ	GROWTHPOINT PROPER	F	183.6	23.75	21.32	\$3.39	HOLD
16-Feb	IRI	INTEGRATED RESEARC	I	1.9	-	-	\$0.53	Underperform
16-Feb	NCM	NEWCREST MINING	I	960.6	123.6	33.91	\$21.88	Underperform
16-Feb	ORA	ORORA LTD	I	185.7	21.72	16.38	\$3.38	BUY
16-Feb	ORG	ORIGIN ENERGY	I	515.3	30.28	28.77	\$5.63	Underperform
16-Feb	RIC	RIDLEY CORP LTD	F	40.1	11.63	8.84	\$2.42	BUY
16-Feb	S32	SOUTH32 LTD	I	2,055.50	41.92	18.68	\$6.99	BUY
16-Feb	SHL	SONIC HEALTHCARE	I	745	156.32	98.09	\$24.63	Underperform
16-Feb	MFG	MAGELLAN FINANCIAL	F	174.1	98.9	81.03	\$9.43	HOLD
16-Feb	IPH	IPH LTD	F	45.4	0.2	0.17	\$7.92	HOLD
16-Feb	SUL	SUPER RETAIL GROUP	I	246.9	106.84	70.52	\$13.55	BUY
16-Feb	TLS	TELSTRA GROUP LTD	I	836	0.08	0.08	\$3.73	Underperform
16-Feb	WHC	WHITEHAVEN COAL	I	3,440.30	390.03	96.83	\$16.31	BUY
17-Feb	DHG	DOMAIN HLDGS AUSTR	I	18.94	0.03	-	\$3.08	Underperform
17-Feb	PWH	PWR HLDGS LTD	I	23.9	22.36	13.11	\$9.91	Underperform
17-Feb	BBN	BABY BUNTING GROUP	I	21.4	12.65	12.74	\$3.35	BUY
17-Feb	GSS	GENETIC SIGNATURES	I	-9.9	-6.85	-	-	Underperform
17-Feb	DRR	DETERRA ROYALTIES	I	155.4	29.44	29.4	\$4.10	Underperform
17-Feb	ING	INGHAMS GROUP LTD	I	63.5	16.32	10.08	\$4.11	BUY
17-Feb	LFS	LATITUDE GROUP HOL	F	81	0.07	0.08	\$2.45	BUY
17-Feb	NWH	NRW HOLDINGS LTD	I	113	23	13.27	\$3.56	BUY
17-Feb	QBE	QBE INS GROUP	F	975.1	62.34	36.66	\$17.62	BUY
17-Feb	RFF	RURAL FUNDS GROUP	I	42.9	10.88	11.72	\$2.17	Underperform
17-Feb	SIQ	SMARTGROUP CORPORA	F	60.4	42.93	37.08	\$7.16	BUY

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20-Feb	A2M	A2 Milk	I	136.9	18.51	-	\$8.15	BUY
20-Feb	ALD	AMPOL LTD	F	767.6	3.21	2.02	\$31.84	HOLD
20-Feb	BSL	BLUESCOPE STEEL	I	1,037.00	224.46	50	\$29.34	BUY
20-Feb	CHC	CHARTER HALL GROUP	I	453.3	95.25	42.67	\$14.30	HOLD
20-Feb	EVT	EVT LIMITED	I	80.4	49.37	35.05	\$14.06	HOLD
20-Feb	ALU	ALTIUM LTD	F	95.5	70.51	56.95	\$28.89	Underperform
20-Feb	GPT	GPT GROUP	F	291.94	0.15	0.12	\$4.59	HOLD
20-Feb	NHF	NIB HOLDINGS LTD	I	201.2	41.28	27.74	\$8.37	HOLD
20-Feb	NST	NTHN STAR RES LTD	I	445.1	0.33	0.26	\$12.41	HOLD
20-Feb	RWC	RELIANCE WORLDWIDE	I	199.5	26.04	12.95	\$4.61	BUY
20-Feb	CSX	CLEANSPACE HOLDING	F	-	-	-	\$0.22	Underperform
20-Feb	IRE	IRESS LIMITED	I	-	-	-	\$11.08	BUY
20-Feb	ADH	ADAIRS LIMITED	F	50.1	-	18	\$4.38	BUY
20-Feb	OML	OOH MEDIA LIMITED	I	34.9	0.08	0.04	\$2.13	BUY
21-Feb	AUB	AUB GROUP LIMITED	F	108.6	84.55	67.52	\$21.35	Underperform
21-Feb	EHE	ESTIA HEALTH LTD	F	26.6	-11	8.94	\$2.08	HOLD
21-Feb	GEM	G8 EDUCATION LTD	I	43.8	0.05	0.03	\$1.24	HOLD
21-Feb	INA	INGENIA COMMUNITIE	I	99.7	0.24	0.12	\$4.85	HOLD
21-Feb	VEA	VIVA ENERGY GROUP	I	658.3	0.41	0.25	\$3.53	BUY
21-Feb	AMA	AMA GROUP LIMITED	I	-19.4	-2.55	-	\$0.38	BUY
21-Feb	ARB	ARB CORPORATION.	I	101.1	124.03	65.8	\$29.60	HOLD
21-Feb	AWC	ALUMINA LTD	F	212.6	0.05	0.06	\$2.05	BUY
21-Feb	BHP	BHP GROUP LTD	I	22,393.60	432.36	306.84	\$57.01	BUY
21-Feb	BST	BEST & LESS GROUP	I	31.7	-	18.25	\$3.71	BUY
21-Feb	CGC	COSTA GROUP HLDGS	F	39.2	0.08	0.06	\$2.77	HOLD
21-Feb	COL	COLES GROUP LTD	I	1,092.80	81.59	65.15	\$18.06	HOLD



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21-Feb	CRN	CORONADO GLOBAL RE	F	1,174.40	70.35	54.25	\$4.43	BUY
21-Feb	CSS	CLEAN SEAS SEAFOOD	I	3.1	-	-	\$0.71	BUY
21-Feb	HUB	HUB24 LIMITED	I	50.7	44.23	28.02	\$27.55	HOLD
21-Feb	JDO	JUDO CAPITAL HLDGS	I	61.8	5	-	\$1.59	HOLD
21-Feb	JLG	JOHNS LYNG GROUP	I	50.3	21.89	7.9	\$4.82	Underperform
21-Feb	MND	MONADELPHOUS GROUP	I	56	60.61	51.14	\$13.93	HOLD
21-Feb	MVF	MONASH IVF GRP LTD	I	25.2	6.15	4.31	\$1.09	HOLD
21-Feb	PRN	PERENTI LIMITED	I	98.7	0.17	-	\$1.48	BUY
21-Feb	PWR	PETER WARREN AUTOM	I	58.1	34.6	22.08	\$3.74	BUY
21-Feb	SEK	SEEK LIMITED	I	251.1	72.07	46.92	\$21.71	Underperform
21-Feb	SGP	STOCKLAND	I	783.3	33.65	26.61	\$4.28	HOLD
21-Feb	TAH	TABCORP HOLDINGS L	I	81.6	2.15	2.18	\$0.88	Underperform
22-Feb	DMP	DOMINOS PIZZA ENT	I	160.7	182.01	150.08	\$66.18	Underperform
22-Feb	AIM	AI-MEDIA TECHNOLOG	I	-	-	-	\$0.28	Underperform
22-Feb	CWP	CEDAR WOODS PROPS	I	38.4	-	29.5	\$6.40	BUY
22-Feb	CXL	CALIX LIMITED	I	-12.8	-8.86	-	\$2.72	Underperform
22-Feb	UNI	UNIVERSAL STORE HO	I	31.3	38.93	27.69	\$7.39	BUY
22-Feb	EVS	ENVIROSUITE LTD	I	-10.2	-	-	\$0.13	HOLD
22-Feb	FCL	FINEOS CORPORATION	I	-23.3	-7.67	-	\$1.36	Underperform
22-Feb	FLT	FLIGHT CENTRE TRAV	I	74.2	34.79	4	\$18.57	HOLD
22-Feb	HLS	HEALIUS LTD	I	33.9	2.57	3.68	\$2.90	HOLD
22-Feb	MMS	MCMILLAN SHAKESPEA	I	72.1	-	96.89	\$16.19	BUY
22-Feb	OZL	OZ MINERALS LTD	F	211.2	60.28	20.3	\$37.13	BUY
22-Feb	PFP	PROPEL FUNERAL PAR	I	21.3	0.18	0.14	\$4.08	Underperform
22-Feb	PLS	PILBARA MINERALS L	I	2,593.80	0.86	0.18	\$6.59	BUY
22-Feb	PRU	PERSEUS MINING LTD	I	275.1	23.37	2.38	\$2.23	HOLD

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22-Feb	PTM	PLATINUM ASSET MAN	I	81.7	16.04	14.27	\$1.80	Underperform
22-Feb	RRL	REGIS RESOURCES LT	I	33.4	6.33	1.67	\$1.71	Underperform
22-Feb	S32	SOUTH32 LTD	I	2,055.50	41.92	18.68	\$6.99	BUY
22-Feb	SCG	SCENTRE GROUP LTD	I	1,004.90	0.2	0.15	\$3.06	HOLD
22-Feb	SEK	SEEK LIMITED	I	251.1	72.07	46.92	\$21.71	Underperform
22-Feb	SGP	STOCKLAND	F	783.3	33.65	26.61	\$4.28	HOLD
22-Feb	STO	SANTOS LIMITED	F	2,001.00	0.57	-	\$8.08	BUY
22-Feb	WOR	WORLEY LIMITED	I	358.3	59.82	47.89	\$12.94	Underperform
22-Feb	WTC	WISETECH GLOBAL LT	I	261.9	74.73	14.34	\$49.16	Underperform
22-Feb	WOW	WOOLWORTHS GRP LTD	I	1,663.20	135.97	100.83	\$32.89	Underperform
22-Feb	RIO	RIO TINTO LIMITED	F	19,499.50	1,217.59	730.99	\$145.36	BUY
22-Feb	DMP	DOMINOS PIZZA ENT	F	160.7	182.01	150.08	\$66.18	Underperform
22-Feb	EHL	EMECO HOLD LIMITED	F	70.2	13.7	3.6	\$1.62	BUY
22-Feb	EML	EML PAYMENTS LTD	F	8	-2.79	-	\$0.70	HOLD
22-Feb	IFL	INSIGNIA FINANCIAL	F	181.8	5.61	20.56	\$4.56	BUY
22-Feb	HSN	HANSEN TECHNOLOGIE	F	54.6	17.76	12.25	\$4.83	HOLD
22-Feb	LGL	LYNCH GROUP HOLDIN	F	12.9	10	5.5	\$3.30	BUY
22-Feb	PSQ	PACIFIC SMILES GRP	F	4.3	2	2.33	\$1.41	HOLD
22-Feb	SLC	SUPERLOOP LTD	F	-8.9	-1.79	-	\$0.65	Underperform
22-Feb	SSG	SHAVER SHOP GROUP	F	16.8	12.82	10.5	\$1.63	BUY
23-Feb	CVW	CLEARVIEW WEALTH	F	28.6	4.1	2	\$0.79	BUY
23-Feb	IGL	IVE GROUP LTD	F	42.2	16.4	19	\$4.30	BUY
23-Feb	EQT	EQT HOLDINGS LTD	F	29.5	64.01	99.57	\$30.38	BUY
23-Feb	HT1	HT & E LTD	F	19.3	0.06	0.04	\$1.85	BUY
23-Feb	IEL	IDP EDUCATION LTD	F	158.5	55.92	39.22	\$25.07	Underperform
23-Feb	OBL	OMNI BRIDGEWAY LTD	F	97.9	5.7	2.33	\$5.58	BUY



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23-Feb	PPM	PEPPER MONEY LTD	I	144.7	0.32	0.11	\$3.98	BUY
23-Feb	SHJ	SHINE JUSTICE LTD	F	32.5	-	6.3	\$1.26	BUY
23-Feb	SKT	SKY NETWORK TELEVI	I	51.5	0.33	0.15	\$6.47	BUY
23-Feb	SLH	SILK LOGISTICS HOL	I	18.3	0.23	0.11	\$3.72	BUY
23-Feb	TRS	REJECT SHOP LTD	F	9	16.2	14	\$8.69	BUY
23-Feb	UNI	UNIVERSAL STORE HO	F	31.3	38.93	27.69	\$7.39	BUY
23-Feb	VNT	VENTIA SERVICES GR	F	161.6	18.6	14.06	\$3.36	BUY
23-Feb	29M	29METALS LIMITED	F	-10.1	-2.5	1.8	\$3.92	BUY
23-Feb	ABB	AUSSIE BROADBAND L	I	34.1	12.9	0.48	\$4.79	BUY
23-Feb	ACL	AUSTRALIAN CLINICA	I	42.7	21.11	12.21	\$3.49	BUY
23-Feb	IGL	IVE GROUP LTD	I	42.2	16.4	19	\$4.30	BUY
23-Feb	AIS	AERIS RESOURCES	I	17.1	2.5	-	\$1.22	BUY
23-Feb	AKE	ALLKEM LTD	I	934.4	135.07	6.36	\$20.74	BUY
23-Feb	APA	APA GROUP	I	328.9	28.75	55.07	\$8.79	Underperform
23-Feb	APE	EAGERS AUTOMOTIVE	F	273.2	119.81	55.12	\$14.92	BUY
23-Feb	ASG	AUTOSPORTS GROUP L	I	67.9	28.29	17.93	\$3.48	BUY
23-Feb	AX1	ACCENT GROUP LTD	I	81.5	15.29	11.2	\$2.37	HOLD
23-Feb	BGA	BEGA CHEESE LTD	I	35.1	11.59	9	\$4.22	BUY
23-Feb	BKL	BLACKMORES LTD	I	42.5	222.44	126.15	\$68.90	Underperform
23-Feb	IMM	IMMUTEP LTD	I	-8.8	-6.13	-	\$2.56	BUY
23-Feb	AVG	AUSTRALIAN VINTAGE	I	11	6.8	3.02	\$1.02	BUY
23-Feb	CAJ	CAPITOL HEALTH LTD	I	13.7	1.37	0.99	\$0.31	HOLD
23-Feb	CBO	COBRAM ESTATE OLIV	F	38.1	10	3.6	\$0.99	Underperform
23-Feb	CGS	COGSTATE	I	-	-	-	\$1.62	Underperform
23-Feb	CYC	CYCLOPHARM LIMITED	F	-	-	-	\$0.94	Underperform

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
23-Feb	EGL	ENVIRONMENTAL GP	I	2.7	-	-	\$0.17	Underperform
23-Feb	FDV	FRONTIER DIGITAL V	F	-15.34	-0.04	-	\$0.52	Underperform
23-Feb	IFL	INSIGNIA FINANCIAL	I	181.8	5.61	20.56	\$4.56	BUY
23-Feb	IGO	IGO LTD	I	1,519.20	198.87	36.96	\$20.90	BUY
23-Feb	ILU	ILUKA RESOURCES	F	590.3	1.38	0.42	\$9.95	Underperform
23-Feb	LOV	LOVISA HLDGS LTD	I	77.9	72.2	62.84	\$20.75	Underperform
23-Feb	MPL	MEDIBANK PRIVATE L	I	468.3	16.65	14.36	\$2.89	HOLD
23-Feb	NAN	NANOSONICS LTD	I	13.3	4.41	-	\$3.28	Underperform
23-Feb	NEU	NEUREN PHARMACEUTI	F	-2.4	-1.33	-	\$6.83	Underperform
23-Feb	NXT	NEXTDC LTD	I	18.3	4.42	-	\$6.09	Underperform
23-Feb	PPT	PERPETUAL LIMITED	I	168.2	132.24	171.79	\$41.97	BUY
23-Feb	PXA	PEXA GROUP LTD	I	57	11.59	-	\$10.55	Underperform
23-Feb	QAN	QANTAS AIRWAYS	I	1,692.80	91.31	0.83	\$8.73	BUY
23-Feb	QUB	QUBE HLDGS LTD	I	197.2	10.96	7.63	\$3.21	HOLD
23-Feb	REH	REECE LIMITED	I	395	61.04	23.5	\$14.16	Underperform
23-Feb	RHC	RAMSAY HEALTH CARE	I	427.5	193.94	115.92	\$69.65	HOLD
23-Feb	SBM	ST BARBARA LIMITED	F	11.4	-11.8	-	\$0.74	HOLD
23-Feb	SGR	THE STAR ENTERTAIN	I	82	9.2	3.35	\$1.81	HOLD
23-Feb	SSM	SERVICE STREAM LTD	I	37.1	1.35	2.3	\$0.86	BUY
23-Feb	TLC	THE LOTTERY CORPOR	I	349.8	12.36	14.02	\$4.85	HOLD
24-Feb	ALG	ARDENT LEISURE GRO	F	-5.4	-1.13	-	\$0.84	BUY
24-Feb	ATA	ATTURRA LTD	F	11.5	5.16	0.56	\$0.88	Underperform
24-Feb	BRI	BIG RIVER INDUSTRI	F	23.2	23.6	16.4	\$3.73	BUY
24-Feb	DVR	DIVERGER LTD	F	4.1	7.6	6	\$2.03	BUY
24-Feb	GTN	GTN LTD	F	10.8	-	1.4	\$1.07	BUY



Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
24-Feb	HLI	HELIA GROUP LTD	F	296.6	-	37.5	\$3.31	BUY
24-Feb	PAC	PACIFIC CURRENT GP	F	31.5	49.4	40.5	\$9.41	BUY
24-Feb	AKE	ALLKEM LTD	I	934.4	135.07	6.36	\$20.74	BUY
24-Feb	MCR	MINCOR RESOURCES	I	19.4	10.17	0.6	\$2.68	BUY
24-Feb	BXB	BRAMBLES LTD	F	868.3	64.3	34.61	\$11.29	Underperform
24-Feb	DGL	DGL GROUP LTD	I	32.5	11.14	-	\$1.87	HOLD
24-Feb	PBH	POINTS BET HOLDINGS	I	-263.8	-83.41	-	\$0.81	Underperform
24-Feb	MVP	MEDICAL DEV INTL	I	-	-	-	\$0.71	Underperform
24-Feb	IDX	INTEGRAL DIAGNOSTI	I	26.8	10.6	7.9	\$2.95	Underperform
24-Feb	CYG	COVENTRY GROUP LTD	I	-	-	-	\$1.72	BUY
24-Feb	NIC	NICKEL INDUSTRIES	F	463.7	16.56	5.78	\$1.13	HOLD
24-Feb	VVA	VIVA LEISURE LTD	F	6.9	4.91	-	\$2.39	BUY
24-Feb	AFG	AUSTRALIAN FINANCE	F	54.9	20.4	14.5	\$2.59	BUY
24-Feb	ASB	AUSTAL LIMITED	F	42.9	10.33	5.83	\$1.58	HOLD
24-Feb	PDN	PALADIN ENERGY LTD	F	-15.5	-0.34	-	\$0.72	HOLD
24-Feb	RMC	RESIMAC GROUP LTD	F	71.3	17.6	6	\$2.83	BUY
24-Feb	LNK	LINK ADMINISTRATIO	F	101	13.74	10.49	\$4.29	BUY

### Week 4 – (27<sup>th</sup> February – 3<sup>rd</sup> March)

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
27-Feb	ABC	ADBRI LTD	I	113.2	0.17	0.07	\$2.26	BUY
27-Feb	APX	APPEN LTD	F	-21.5	-180.31	-	\$2.80	HOLD
27-Feb	CCX	CITY CHIC COLLECTI	I	-8.2	-2.94	0.17	\$1.71	BUY
27-Feb	CLU	CLUEY LTD	I	-15.8	-	-	\$0.17	Underperform
27-Feb	DBI	DALRYMPLE BAY INFR	F	64	-	19.2	\$2.81	BUY

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
27-Feb	IPG	IPD GROUP LTD	I	14.8	17.2	8.3	\$2.89	HOLD
27-Feb	JAN	JANISON EDUCATION	I	-4.8	-2.22	-	\$0.47	Underperform
27-Feb	LFG	LIBERTY FINL GRP	I	187.8	58.31	42.44	\$8.64	BUY
27-Feb	MAD	MADER GROUP LTD	I	38.4	18.57	5.56	\$4.41	HOLD
27-Feb	MHJ	MICHAEL HILL INTL	I	49.3	11.6	8.15	\$1.19	BUY
27-Feb	MSB	MESOBLAST LTD	I	-129	-15.37	-	\$1.74	BUY
27-Feb	NXD	NEXTED GROUP LTD	I	4.4	0.3	-	\$0.76	Underperform
27-Feb	SFR	SANDFIRE RESOURCE	I	-3.7	5	-	\$6.22	HOLD
27-Feb	TLX	TELIX PHARMACEUTIC	F	-78	-25.65	-	\$5.81	Underperform
27-Feb	WDS	WOODSIDE ENERGY GR	F	8,110.60	5.11	3.93	\$49.97	BUY
27-Feb	KED	KEYPATH EDUCATION	F	-27.4	-13.98	-	\$0.45	Underperform
27-Feb	REG	REGIS HEALTHCARE L	F	14.7	-9	6.93	\$1.98	BUY
27-Feb	TPG	TPG TELECOM LTD	I	140.7	0.11	-	\$4.83	HOLD
27-Feb	ABY	ADORE BEAUTY GRP L	F	-0.2	-0.25	-	\$0.83	Underperform
27-Feb	APM	APM HUMAN SVCS IN.	F	186.8	14.43	10.08	\$3.40	BUY
27-Feb	CMW	CROMWELL PROP GP	I	161.5	6	5.75	\$0.79	HOLD
27-Feb	IVC	INVOCARE LTD	I	52.3	0.36	0.26	\$10.44	Underperform
27-Feb	REP	RAM ESSENTIAL SERV	F	30.4	6.33	5.76	\$0.86	HOLD
27-Feb	TRJ	TRAJAN GROUP HOLDI	F	10.9	-	-	\$1.43	Underperform
27-Feb	WPR	WAYPOINT REIT	I	116.2	0.16	0.17	\$2.61	Underperform
28-Feb	BVS	BRAVURA SOLUTIONS	F	-3.2	-	-	\$0.77	Underperform
28-Feb	MCP	MCPHERSONS LTD	F	8.2	4.6	5	\$0.88	BUY
28-Feb	SLA	SILK LASER AUSTRAL	F	11.8	17.1	4	\$2.94	BUY
28-Feb	WGN	WAGNERS HOLDING CO	F	6.4	2.98	-	\$0.88	BUY
28-Feb	4DX	4D MEDICAL LTD	I	-11.4	-3.87	-	\$0.22	Underperform



Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
28-Feb	ABC	ADBRI LTD	F	117.1	17.61	7.32	\$2.26	BUY
28-Feb	BUB	BUBS AUSTRALIA LTD	I	-7.6	-	-	\$0.32	HOLD
28-Feb	COE	COOPER ENERGY LTD	I	38.8	1.6	-	\$0.32	BUY
28-Feb	CU6	CLARITY PHARMACEUT	I	-26.3	-14.4	-	\$0.43	Underperform
28-Feb	HVN	HARVEY NORMAN HLDG	I	559	44.07	32.46	\$5.28	BUY
28-Feb	ZIP	ZIP CO LTD	I	-194.9	-22.77	-	\$0.49	Underperform

## Week 5

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
8-Mar	CTP	CENTRAL PETROLEUM	I	-	-0.1	-	\$0.06	Underperform
13-Mar	BOE	BOSS ENERGY LTD	I	-3.5	-2.2	-	\$2.19	Underperform
13-Mar	CMM	CAPRICORN METALS L	I	80	23.5	-	\$6.21	BUY
13-Mar	LTR	LIONTOWN RESOURCES	I	-15.8	-0.83	-	\$2.33	BUY
13-Mar	CHN	CHALICE MINING LTD	I	-37.6	-5.98	-	\$3.28	Underperform
13-Mar	ORR	ORECORP LTD	I	-	-	-	\$0.96	BUY
14-Mar	LKE	LAKE RESOURCES	I	-	-	-	\$0.80	HOLD
15-Mar	A4N	ALPHA HPA LTD	I	-11	-	-	\$1.15	BUY
27-Mar	GOR	GOLD ROAD RES LTD	F	116.1	12.15	2.85	\$1.46	Underperform

## TBC

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
TBC	AHX	APIAM ANIMAL HEALT	F	-	-	-	\$0.89	BUY
TBC	AMI	AURELIA METALS	F	-26.5	-2.2	-	\$0.53	BUY
TBC	AMS	ATOMOS LTD	F	-	-	-	\$0.30	BUY
TBC	AOF	AUSTRALIAN UNITY O	F	15	-9.2	9.1	\$1.38	Underperform
TBC	ART	AIRTASKER LTD	F	-12.2	-2.6	-	\$0.19	Underperform

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
TBC	AVD	AVADA GROUP LTD	F	-	-	-	\$1.30	BUY
TBC	BEN	BENDIGO & ADELAIDE	F	606.3	93	59.48	\$13.15	BUY
TBC	BET	BETMAKERS TECHNOLO	F	-15	-1.61	-	\$0.28	BUY
TBC	BKG	BOOKTOPIA GROUP	F	-	-	-	\$0.28	Underperform
TBC	BSE	BASE RESOURCES LTD	F	110.4	8.98	2.87	\$0.12	Underperform
TBC	C79	CHRYSSOS CORPORATIO	F	-4.2	-3.99	-	\$3.00	Underperform
TBC	CDA	CODAN LTD	F	63.3	40	17.26	\$8.48	BUY
TBC	CDP	CARINDALE PROPERTY	F	25	33	26	\$4.64	HOLD
TBC	CF1	COMPLII FINTECH SO	I	-	-	-	\$0.09	BUY
TBC	CIP	CENTURIA INDUSTRIA	F	107.5	17.11	16	\$2.81	Underperform
TBC	CUP	COUNTPLUS LTD	I	5.7	0.05	0.04	\$1.02	BUY
TBC	DNK	DANAKALI LIMITED	F	-	-	-	\$0.21	Underperform
TBC	DOW	DOWNER EDI LTD	F	199.4	27.64	21.83	\$4.75	BUY
TBC	DTC	DAMSTRA HLDGS LTD	F	-6.1	-0.6	-	\$0.29	BUY
TBC	EBR	EBR SYSTEMS INC	F	-43.1	-16.09	-	\$0.30	Underperform
TBC	ECF	ELANOR COMMERCIAL	F	33.7	9.34	9.42	\$1.21	BUY
TBC	EHL	EMECO HOLD LIMITED	F	70.2	13.7	3.6	\$1.62	BUY
TBC	ELO	ELMO SOFTWARE LTD	F	-	-	-	\$2.58	Underperform
TBC	ENN	ELANOR INVESTORS G	F	21.2	16.36	15.61	\$2.20	BUY
TBC	EPY	EARLYPAY LTD	F	12.2	3.9	3.2	-	BUY
TBC	GDC	GLOBAL DATA CENTRE	F	-0.7	-0.47	-	\$0.88	Underperform
TBC	GDG	GENERATION DEVELOP	F	6.8	3.52	2	\$1.40	HOLD
TBC	GDI	GDI PROPERTY GROUP	F	26.3	-	5	\$1.09	BUY
TBC	HLO	HELLOWORLD TRAVEL	F	3	2	3	\$2.54	BUY
TBC	HPI	HOTEL PROPERTY INV	F	18	0.09	0.09	\$3.28	Underperform
TBC	IFM	INFOMEDIA	F	13.8	3.92	5.27	\$1.16	HOLD



Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
TBC	IME	IMEXHS LTD	F	-2.3	-5.5	-	\$0.87	HOLD
TBC	IPD	IMPEDIMED LIMITED	F	-18.33	-0.01	-	\$0.03	Underperform
TBC	JIN	JUMBO INTERACTIVE	F	38	59	44.9	\$16.40	HOLD
TBC	KAR	KAROON ENERGY LTD	F	360	69.19	2.28	\$3.48	BUY
TBC	KLS	KELSIAN GROUP LTD	F	70.1	28.29	20.15	\$6.16	HOLD
TBC	KSL	KINA SECURITIES LT	F	43.6	-	12.4	\$1.47	BUY
TBC	LME	LIMEADE INC	F	-19.3	-7.05	-	\$0.18	Underperform
TBC	LRK	LARK DISTILLING CO	F	-2.2	-2.76	-	\$1.14	Underperform
TBC	LYC	LYNAS RARE EARTHS	F	400.5	41.47	1.2	\$12.16	BUY
TBC	LYL	LYCOPODIUM LIMITED	F	29.9	74.8	48.9	\$9.51	BUY
TBC	M7T	MACH7 TECHNOLOGIES	F	-2.6	-1.08	-	\$0.37	Underperform
TBC	MAF	MA FINANCIAL GROUP	F	61.9	28.78	19	\$6.24	BUY
TBC	MAH	MACMAHON HLDGS	F	67.3	-	0.8	\$0.25	BUY
TBC	MDR	MEDADVISOR LIMITED	F	-2.7	-	-	\$0.20	Underperform
TBC	MGH	MAAS GROUP HOLDING	F	81.6	20	6.65	\$3.99	BUY
TBC	MGX	MOUNT GIBSON IRON	F	81.5	-	-	\$2.08	BUY
TBC	MIN	MINERAL RES LTD	F	1,661.80	906.01	361.38	\$121.51	BUY
TBC	MLG	MLG OZ LTD	F	-	4.4	-	\$0.91	BUY
TBC	MTO	MOTORCYCLE HLDGS L	I	-	-	-	\$3.61	BUY
TBC	MVF	MONASH IVF GRP LTD	F	25.2	6.15	4.31	\$1.09	HOLD
TBC	MX1	MICRO-X LTD	F	-11.9	-	-	\$0.12	Underperform
TBC	MYE	METAROCK GROUP LTD	F	-4.7	-5.5	-	\$0.70	BUY
TBC	MYX	MAYNE PHARMA GROUP	F	-142.1	-	58.02	\$1.44	Underperform
TBC	NAB	NATL AUSTRALIA BK	Q3 UPDAT E				\$33.87	HOLD
TBC	NEC	NINE ENTERTAINMENT	F	301.9	18.38	12.44	\$3.13	BUY

Date	Ticker	Company	Period	EST. NPAT (\$Am)	EST. EPS (\$A)	EST. DPS (\$A)	BPC Price Target	BPC Rating
TBC	NGI	NAVIGATOR GLOBAL I	F	53.5	18.1	4.74	\$2.48	BUY
TBC	NSR	NATIONAL STORAGE R	I	132.8	0.11	0.1	\$1.92	Underperform
TBC	NXS	NEXT SCIENCE LTD	F	-15.9	-	-	\$0.75	HOLD
TBC	ONE	ONEVIEW HEALTHCARE	F	-	-	-	\$0.06	Underperform
TBC	OPT	OPTHEA LIMITED	F	-41.2	-7.88	-	\$0.48	Underperform
TBC	OPY	OPENPAY GROUP LTD	F	-27.6	-17.42	-	\$0.10	Underperform
TBC	PLY	PLAYSIDE STUDIOS L	F	-4	-1.37	-	\$0.32	Underperform
TBC	RMD	RESMED INC	F	1,378.90	87.75	25.43	\$29.90	Underperform
TBC	RMS	RAMELIUS RESOURCES	F	12.4	-	1.5	\$1.28	BUY
TBC	RSG	RESOLUTE MINING	F	30	-	-	\$0.53	BUY
TBC	SDF	STEADFAST GROUP LI	F	242.4	20.56	14.42	\$6.10	BUY
TBC	SLR	SILVER LAKE RES	F	62.7	8.4	-	\$1.30	HOLD
TBC	SLX	SILEX SYSTEMS	I	-1.5	-0.01	-	\$2.25	Underperform
TBC	SOM	SOMNOMED LIMITED	F	0.7	3.5	-	\$0.79	Underperform
TBC	SOP	SYNERTEC CORP	F	-	-	-	\$0.14	Underperform
TBC	SPZ	SMART PARKING LTD	F	3.4	1	-	\$0.26	HOLD
TBC	SRG	SRG GLOBAL LTD	F	30.6	6.46	4	\$1.02	BUY
TBC	SRV	SERVCORP	I	32.8	0.34	0.21	\$4.50	BUY
TBC	TSI	TOP SHELF INTERNAT	F	-20.1	-28.51	-	\$0.80	Underperform
TBC	TYR	TYRO PAYMENTS LTD	F	4.4	0.64	-	\$1.17	Underperform
TBC	WAF	WEST AFRICAN RES	F	172.5	17.57	-	\$1.29	BUY
TBC	WBC	WESTPAC BKG CORP	JUNE PILLAR 3	7,876.10	207.7	141.85	\$28.71	BUY
TBC	WGX	WESTGOLD RESOURCES	F	31.8	-	1	\$2.39	BUY
TBC	WZR	WISR LTD	F	-3.9	-0.53	-	\$0.44	BUY