

SOPHISTICATED INVESTOR QUESTIONNAIRE (SIQ)

Some financial products (wholesale financial products) are not available to retail investors. In order for you to access these products, Barclay Pearce Capital Pty Ltd and Barclay Pearce Capital Management Pty Limited, AFSL 503261 (BPC) needs to be satisfied on reasonable grounds that you have sufficient experience using financial services and investing in financial products to meet the Corporations Act criteria under s 761GA to be able to assess for yourself:

- The merits and value of a financial product or service;
- The risks associated with holding a financial product;
- The information you need when considering the financial product;
- The adequacy of the information BPC gives you.

This is important because these products do not have the usual “retail client” disclosures such as a PDS or FSG, so you need to be able to decide what information you need to obtain, to assess the product for yourself.

In addition, to participate in an offer of securities made through BPC, BPC needs to be satisfied on reasonable grounds that you meet the Corporations Act criteria under s 708(10) that you have the previous experience investing in securities to be able to assess:

- The merits of the offer;
- The value of the securities;
- The risks involved in accepting the offer;
- The information you need; and
- The adequacy of the information BPC gives you.

To make these determinations about you, BPC needs to obtain some information about your background and experience in investment. It is important that you answer these questions yourself (preferably in your own handwriting) and as completely as you can. This information will not be used for any other purpose or disclosed to any third party.

Summary of Investment Experience

1. Details of Investor

Name:

Contact No.:

Address:

Suburb:

State:

Postcode:

Qualifications:

Occupation:

2. Questionnaire

Relevant Investment Experience in financial products (Please tick one)

Portfolio Size: ☐ <\$200K ☐ \$200K-\$500K ☐ >\$500K
 Number of Financial Products currently held: ☐ <5 ☐ 5-10 ☐ >10
 Average Holding Period: ☐ <2 Yrs ☐ 2-5 yrs ☐ >5 yrs
 Annual Investment Transactions: ☐ <5 ☐ 5-10 ☐ >10
 Do you use gearing? ☐ Yes ☐ No

(Please note that all experience relevant to using financial services and investing in financial products generally and securities in particular should be included.)

Relevant Work Experience 1

Relevant Work Experience 2

Employer:

Job Title:

Time in role:

Please describe your investment experience. Please list the various financial products (e.g. shares, mutual funds) which you have invested in during the last 10 years. Attach a separate list if required:

Financial product, including name and description of the type of financial product

Duration of your Investment (years)

Describe below any specific experience you have, investing in property, illiquid and unlisted assets

What aspects of this financial product are in line with your investment objectives?

What is your understanding of the risks associated with this financial product?

Additional relevant information. Please include any additional details you wish to advise to BPC.

3. Investor's Acknowledgement

I/we acknowledge that:

- I/we have completed this questionnaire myself and all the information is true, complete and correct to the best of my knowledge;
- I/we are not acquiring the relevant financial products or services for a business purpose; and
- While certain offers of securities, or financial products and services that are not available to retail investors, may be made available to me/us as an experienced investor.

I/we understand that:

- BPC has not given me/us a disclosure document under Part 6D of the Corporations Act in relation to any offer of securities, or any document of disclosure applicable to retail clients in relation to any of these financial products or services; and that
- these financial products and services do not necessarily have the same consumer protection and disclosure requirements as retail products available to the general public and I am/we are satisfied that I/we have the ability to obtain the information needed to make an informed decision.

Name:

Signature:

Date:

